CBOE CANADA CORPORATE ACTION BULLETINS

N-531-01

Notice of New Listing

Manulife Investment Management Limited – Cboe Canada Inc. ("Cboe Canada") has granted final approval for the listing of the following ETFs (together, the "Manulife ETFs"):

| Security Name | Symbol | Listing Date |
|---|--------|---------------------|
| Manulife Smart Enhanced Yield ETF | CYLD | June 4, 2024 |
| Manulife Smart U.S. Enhanced Yield ETF – Unhedged Units | UYLD.B | June 4, 2024 |
| Manulife Smart U.S. Enhanced Yield ETF – Hedged Units | UYLD | June 4, 2024 |
| Manulife Smart U.S. Enhanced Yield ETF – USD Units | UYLD.U | June 4, 2024 |

Subject to confirmation of closing, units of the Manulife ETFs will be listed and available for trading on Cboe Canada at the start of trading on **Tuesday**, **June 4**, **2024**.

Additional information about the Manulife ETFs may be found in the final prospectus dated May 3, 2024, available at www.sedarplus.ca.

Security & Trading Information

| SECURITY NAME: | MANULIFE SMART ENHANCED YIELD ETF |
|-----------------------------|-----------------------------------|
| SYMBOL: | CYLD |
| SECURITY TYPE: | UNITS |
| CUSIP: | 56503E103 |
| ISIN: | CA56503E1034 |
| UNITS ISSUED: | 50,000 |
| PRICE: | \$25.00 |
| LISTING DATE (YYYY-MM-DD): | 2024-06-04 |
| TRADING CURRENCY: | CAD |
| DESIGNATED MARKET MAKER: | TD SECURITIES |
| TRANSFER AGENT & REGISTRAR: | TSX TRUST COMPANY |

Security & Trading Information

| SECURITY NAME: | MANULIFE SMART U.S. ENHANCED YIELD ETF - UNHEDGED UNITS |
|----------------|--|
| SYMBOL: | UYLD.B |
| SECURITY TYPE: | UNITS |
| CUSIP: | 56503R104 |

ISIN: CA56503R1047

UNITS ISSUED: 50,000

PRICE: \$25.00

LISTING DATE (YYYY-MM-DD): 2024-06-04

TRADING CURRENCY: CAD

DESIGNATED MARKET MAKER: TD SECURITIES

TSX TRUST COMPANY

Security & Trading Information

TRANSFER AGENT & REGISTRAR:

MANULIFE SMART U.S. ENHANCED YIELD

SECURITY NAME: ETF - HEDGED UNITS

SYMBOL: **UYLD**

SECURITY TYPE: UNITS

CUSIP: **56503R302**

ISIN: **CA56503R3027**

UNITS ISSUED: **50,000**

PRICE: **\$25.00**

LISTING DATE (YYYY-MM-DD): **2024-06-04**

TRADING CURRENCY: **CAD**

DESIGNATED MARKET MAKER: TD SECURITIES

TRANSFER AGENT & REGISTRAR: TSX TRUST COMPANY

Security & Trading Information

MANULIFE SMART U.S. ENHANCED YIELD

SECURITY NAME: ETF - USD UNITS

SYMBOL: **UYLD.U**

SECURITY TYPE: UNITS

CUSIP: 56503R203

ISIN: **CA56503R2037**

UNITS ISSUED: **50,000**

PRICE: **USD \$25.00**

LISTING DATE (YYYY-MM-DD): **2024-06-04**

TRADING CURRENCY: USD

DESIGNATED MARKET MAKER: TD SECURITIES

TRANSFER AGENT & REGISTRAR: TSX TRUST COMPANY