

CBOE CANADA CORPORATE ACTION BULLETINS

N-204-01

Notice of New Listing

Bank of Montreal (“BMO”) – Cboe Canada Inc. (“Cboe Canada”) has granted final approval for the listing of transferrable depositary receipts (“**Canadian Depositary Receipts**” or “**CDRs**”) to be issued in one or more series (each, a “**Series**”) as described in BMO’s short form base shelf prospectus dated January 27, 2025 (the “**Base Shelf Prospectus**”). Each Series of CDRs relates to a single class of equity securities of an issuer incorporated or formed under the laws of a jurisdiction outside of Canada (the “**Underlying Issuer**”).

Pursuant to issuer supplements dated January 27, 2025, (each, an “**Issuer Supplement**”) to the prospectus supplements dated January 27, 2025, (each, a “**Jurisdiction Supplement**”) and to the Base Shelf Prospectus, Series of CDRs for the following Underlying Issuers will be listed:

Security Name	Underlying Issuer	CDR Symbol	Listing Date
Mercedes CDR (CAD Hedged)	Mercedes Benz Group AG	MB	February 6, 2025
Nestle CDR (CAD Hedged)	Nestlé SA	NEST	February 6, 2025

Subject to confirmation of closing, the Series of CDRs for the above Underlying Issuers will be listed and available for trading on Cboe Canada at the start of trading on **Thursday, February 6, 2025**.

The Series of CDRs for the above Underlying Issuers will settle on a standard T+1 settlement cycle.

Additional information about the CDRs and the Underlying Issuers may be found in the Base Shelf Prospectus and applicable Issuer Supplement and Jurisdiction Supplement, each of which is available at www.sedarplus.ca.

Security & Trading Information

SECURITY NAME:	MERCEDES CDR (CAD HEDGED)
SYMBOL:	MB
SECURITY TYPE:	DEPOSITARY RECEIPTS
CUSIP:	58770D107
ISIN:	CA58770D1078
UNITS ISSUED:	110,000
PRICE:	\$9.97
LISTING DATE (YYYY-MM-DD):	2025-02-06
TRADING CURRENCY:	CAD

SETTLEMENT CYCLE: **T+1**

DESIGNATED MARKET MAKER: **BMO NESBITT BURNS**

TRANSFER AGENT & REGISTRAR: **TSX TRUST COMPANY**

Security & Trading Information

SECURITY NAME: **NESTLE CDR (CAD HEDGED)**

SYMBOL: **NEST**

SECURITY TYPE: **DEPOSITARY RECEIPTS**

CUSIP: **641070107**

ISIN: **CA6410701073**

UNITS ISSUED: **110,000**

PRICE: **\$10.37**

LISTING DATE (YYYY-MM-DD): **2025-02-06**

TRADING CURRENCY: **CAD**

SETTLEMENT CYCLE: **T+1**

DESIGNATED MARKET MAKER: **BMO NESBITT BURNS**

TRANSFER AGENT & REGISTRAR: **TSX TRUST COMPANY**
